

## Future-Proof Your Workplace

SpacelQ

Proactively prepare for crises

The webinar will begin shortly

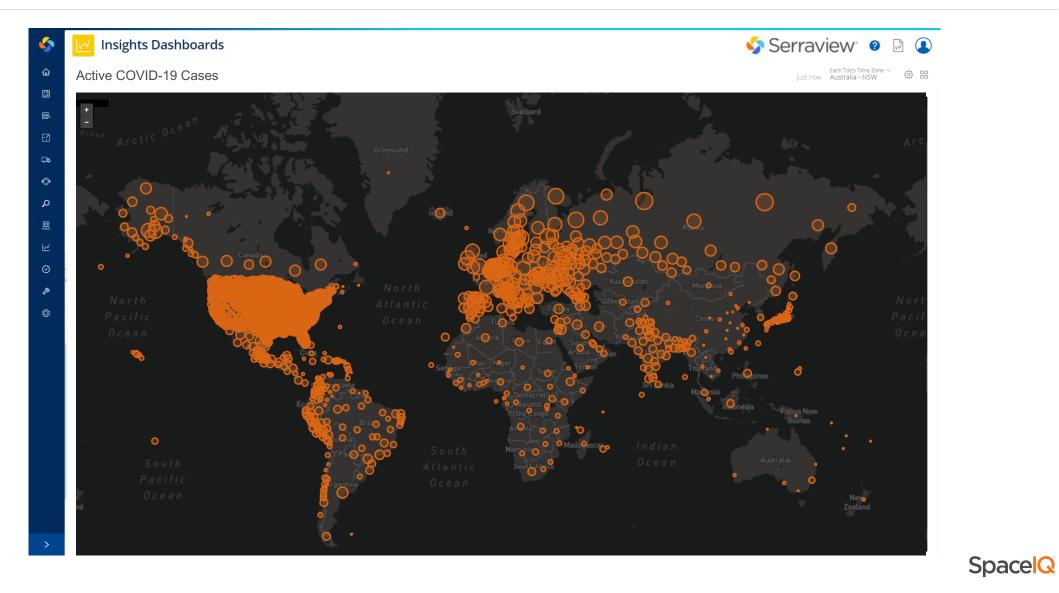
### Moderating Today





lan Morley Chief Product Officer SpaceIQ **Ibrahim Yate** Industry Analyst Verdantix

#### The Impact of COVID-19



Insights Data Source: Johns Hopkins University

# Quick Poll

# What's your timeframe to begin moving employees back to the office?

- Already have
- Q4 2020
- Q1 2021
- Q2 2021
- Later



# Quick Poll

# How much of your workforce do you anticipate returning to the office in the next 12 months?

- 100%
- >75%
- >50%
- Less than 50%
- None



#### Will We Need to Get Back to the Office?

#### Are Workplaces a Competitive Advantage?



#### **Ehe New York Eimes**

United States >	On Nov. 17	14-day change	Trend
New cases	159,508	+79%	-
New deaths	1,583	+38%	

#### AP

#### Toilet paper limits, empty shelves are back as virus surges

By JOSEPH PISANI and ANNE D'INNOCENZIO 45 minutes ago



Confidential

#### n p r

Ohio Governor Orders 3-Week Statewide Curfew As Coronavirus Cases Rise

November 17, 2020 · 5:00 PM ET

REESE OXNER



#### Los Angeles Times

At-home health tests are booming amid coronavirus. Experts warn about their safety

#### THE WALL STREET JOURNAL.

#### Pfizer Says Vaccine Is 95% Effective in Final Data, Will Seek Authorization

Pfizer plans to seek authorization for the vaccine within days, leaving the shot on track to go into distribution by the end of the year if health regulators permit.  $\bigtriangledown$  232

- Moderna, Pfizer Are Reinventing Vaccines
- South Korea Says It Can Wait for a Vaccine
- Latest Updates: States Restrict Activity

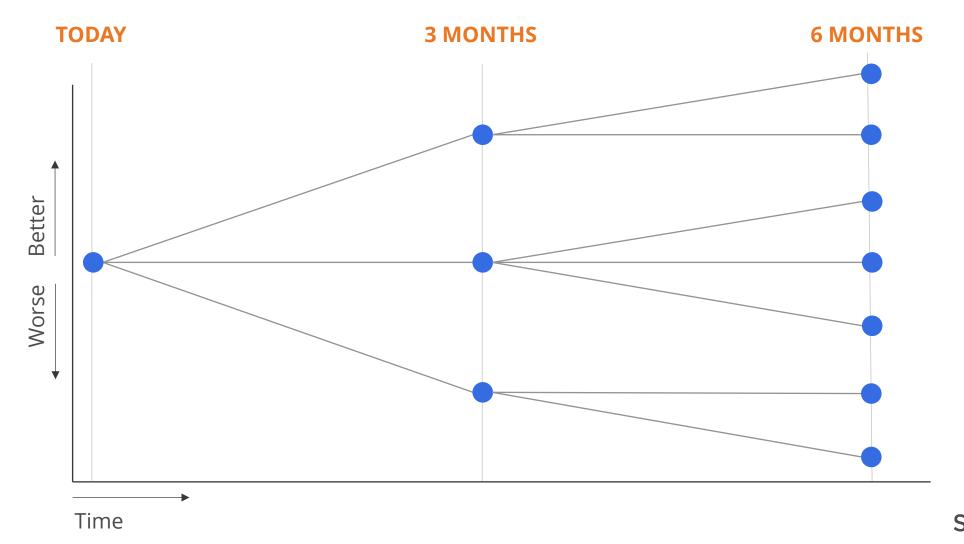
#### BBC

Moderna: Covid vaccine shows nearly 95% protection



Space Q

#### Planning for the Unknown



### **Risk Mitigation**

Mitigating risk during the ongoing pandemic and recession are unsurprisingly the top priorities, but further down the line multiple trends will shape real estate management from 2021 to 2023

"How influential will the following market trends be in shaping your company's real estate strategy over the next three years?"

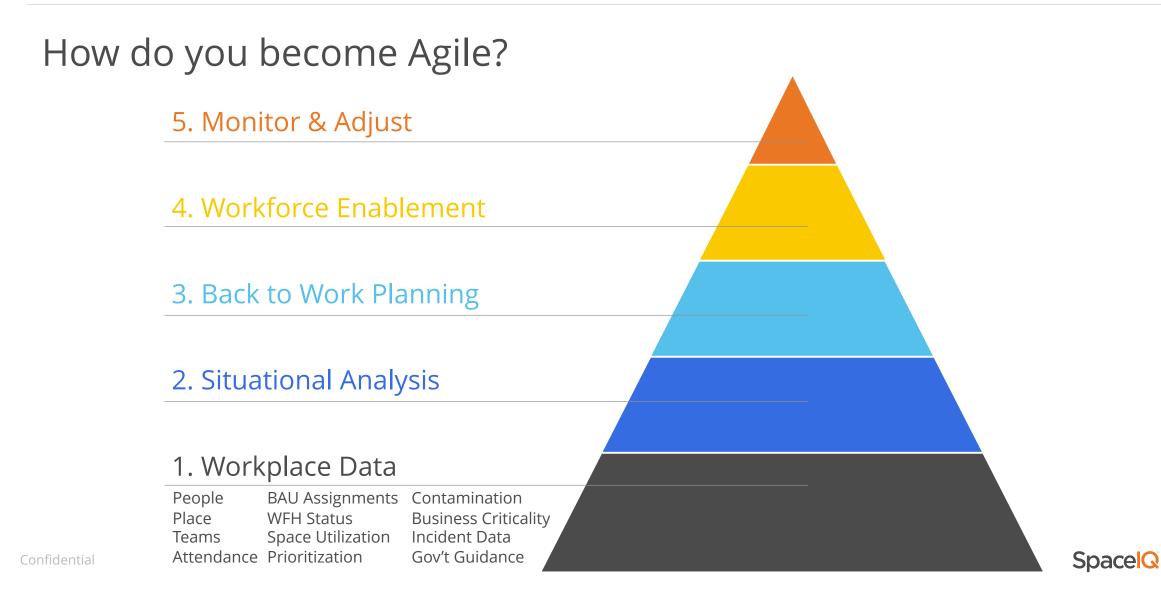
	COVID-19 risk management	88%			11% 1	
	Economic downturn	7	'0%		23%	% 7%
Build	ling occupant health and wellbeing	49%		4	5%	6%
	Move towards homeworking	46%		37%		16% 1
	Maximizing space utilisation	45%		479	%	8%
	Hotdesking and agile working	36%		48%		16%
Increasing use of mobile applications		30%	58%			12%
Improving data a	availability from smart building tech	26%		60%		14%
	Very influential Influential	Not influential	l Dor	ı't know		

N = 250

**Note:** Percentages rounded to 2dp. Percentages less than 7 are written as numbers **Source**: Verdantix Global Corporate Smart Building Technology Survey 2020

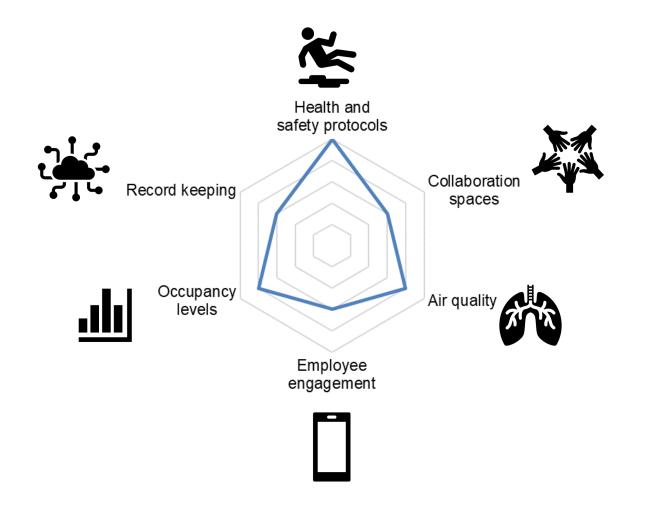


### The Only Constant is Change



#### Importance of Data Governance

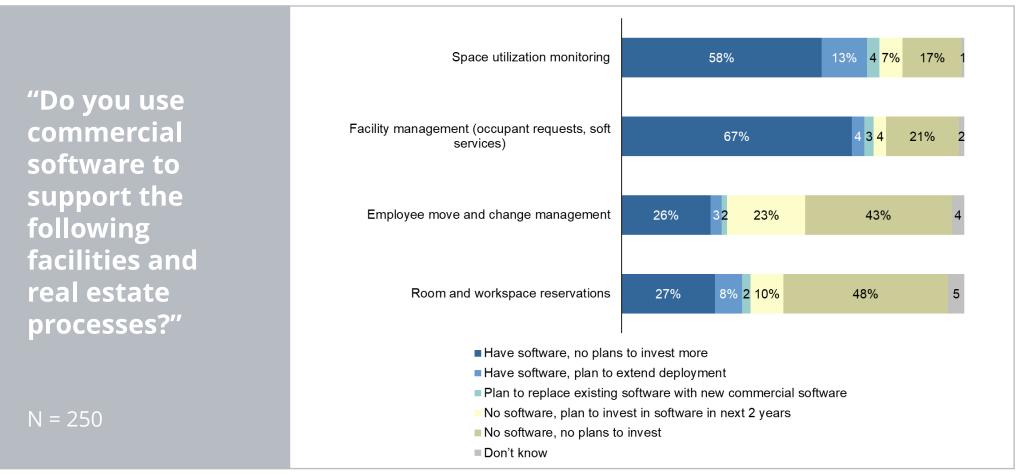
Strong data governance is needed to manage and optimize the processes that will shape the future office environment, and this includes software tools to store, host and analyse the data





## Looking to Technology for Help

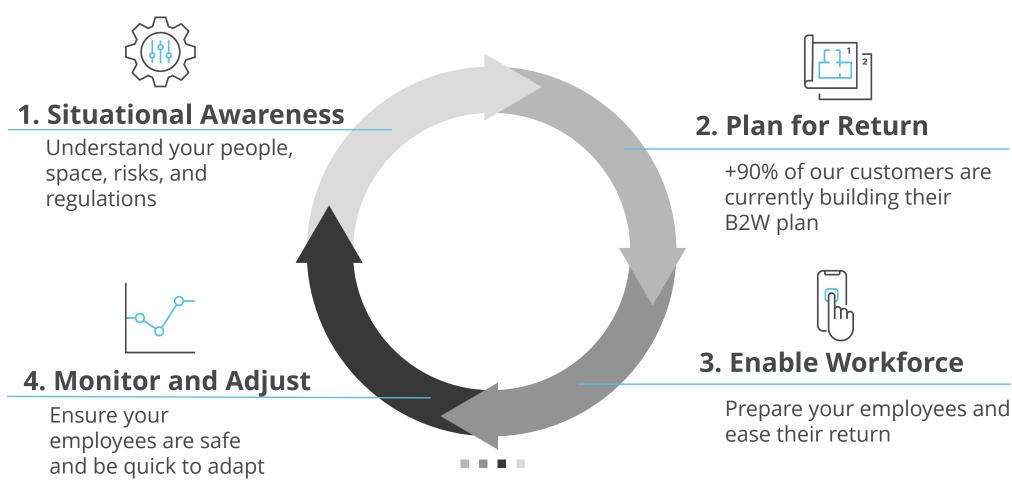
Fellow real estate and facilities management executives are investing into digital tools to help them better manage the inflow and outflow of occupants into buildings in the future



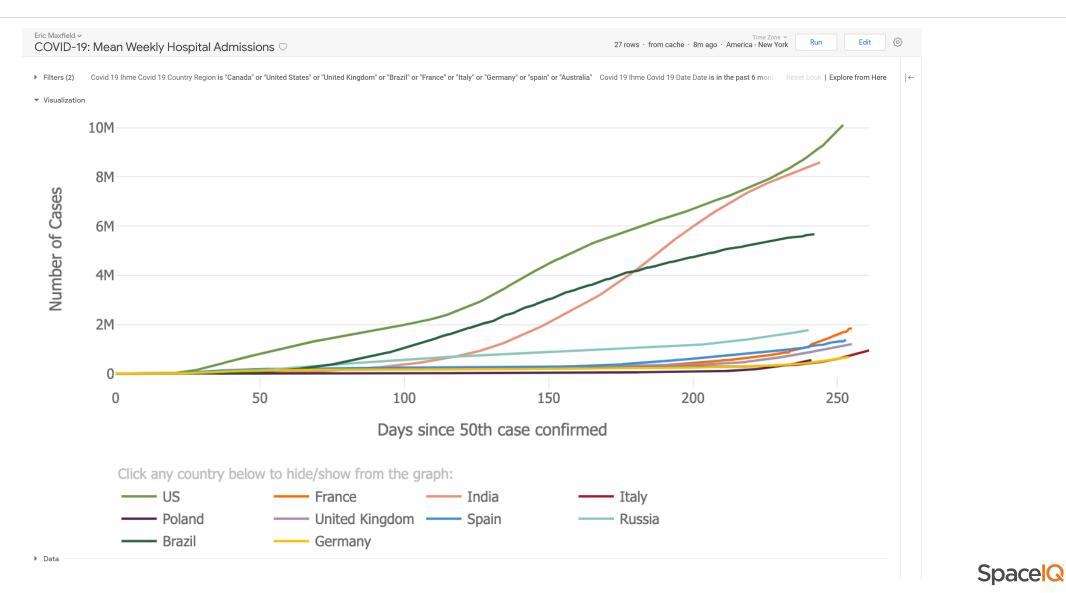
**Note:** Percentages rounded to 2dp. Percentages less than 7 are written as numbers **Source**: Verdantix Global Corporate Smart Building Technology Survey 2020



#### Back to Work in Four Steps



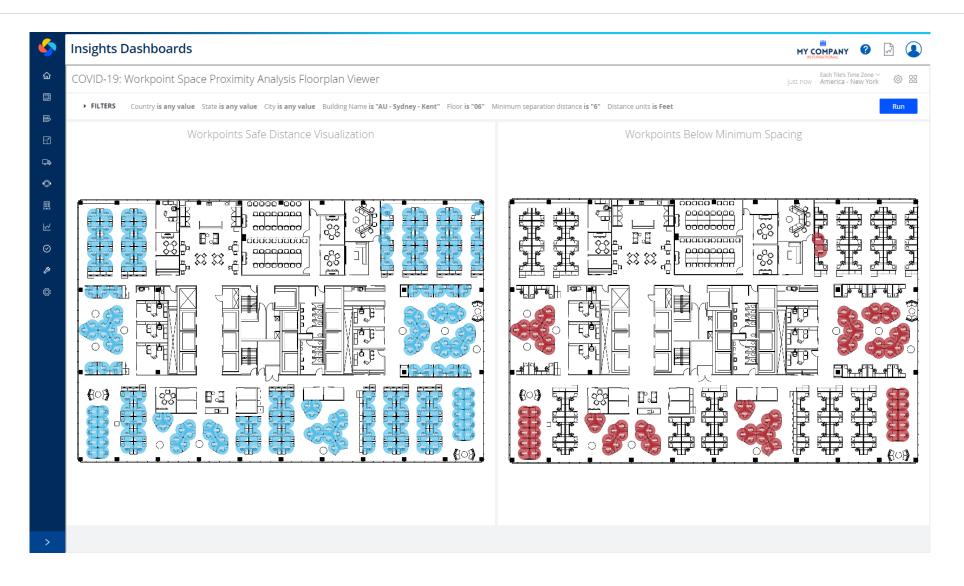
#### **Situational Awareness**



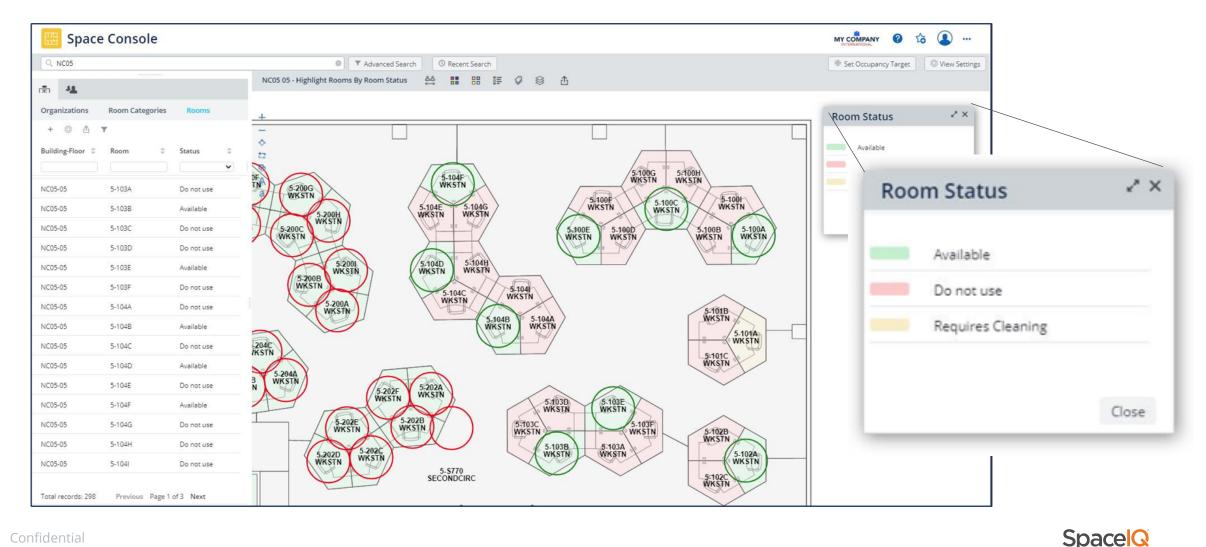
#### Situational Awareness – Across Our Portfolio

	Date is in the past 14 days					Explore from Her
ISUALIZATION						
Country	Building	Headcount	Cumulative Cases		New Cases	$\sim$
1 United States		78	22,147	1,159,411		201,247
2 Ø	0	0		1,151,305	124,787	
3 Spain	2	320		817,529	103,563	
4 Italy	2	233		1,256,382	100,456	
5 Germany	9	1,002	620,64	6	72,708	
6 France	6	1,066	435,150		68,164	
7 United Kingdom	7	2,164	179,211		26,423	
8 Switzerland	2	306	164,291		18,129	
9 Belgium	3	77	94,547		13,864	
0 Netherlands	3	346	109,929		13,049	
11 Canada	7	1,326	54,085		8,756	
12 Brazil	2	362	40,554		6,742	
13 Israel	4	707	36,152		5,582	
14 Australia	10	1,610	36,415		4,751	
15 China	5	0		1,416,888	4,088	
6 Sweden	2	120	42,773		3,970	
17 Norway	1	26	49,587		3,956	
18 Ireland	3	2,012	25,265		3,624	
19 Korea, Republic of	2	47	155,285		3,188	
20 Denmark	1	77	31,578		2,332	
21 Thailand	1	0	13,729		1,835	
22 India	8	2,475	10,483		1,510	
23 Finland	1	95	13,613		1,388	
24 Japan	9	2,058	22,263		1,283	
25 Mexico	1	145	7,374		1,185	
26 Argentina	2	505	6,783		1,144	
27 Singapore	3	782	9,819		756	
28 New Zealand	1	51	3,687		674	
29 Morocco	1	60	4,083		666	

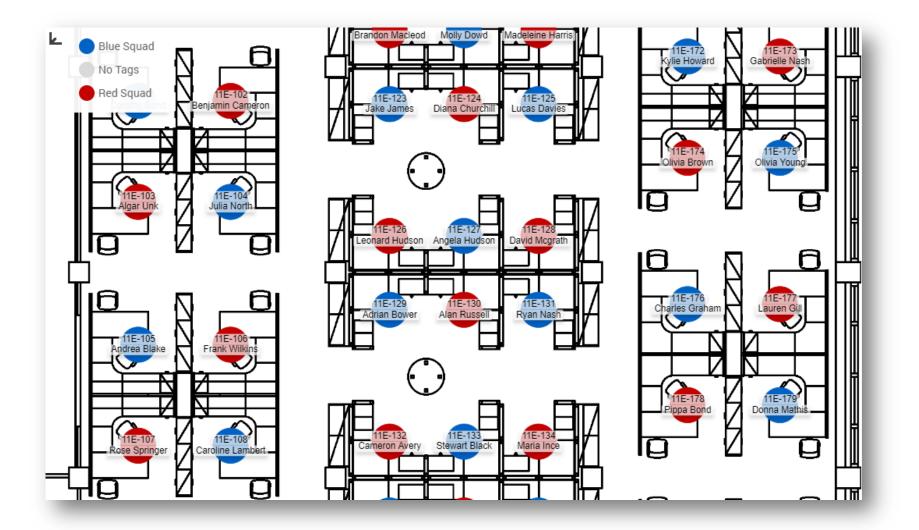
### Identify & Fix At-Risk Work Settings



#### Which Spaces Can Be Used?



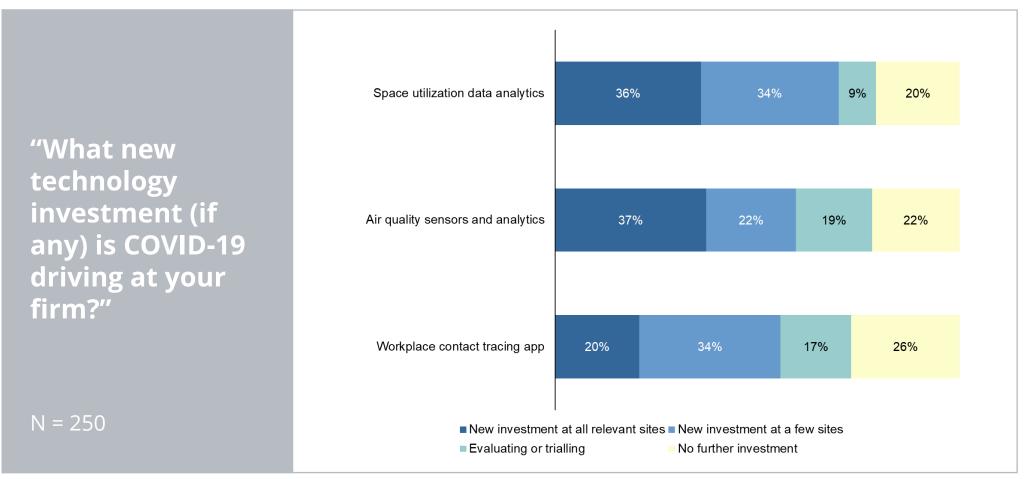
#### Do We Checkerboard our Space? Shifts?





### Monitoring is a Top Priority

In the short term, corporate heads of real estate and facilities management are focused on monitoring key metrics such as utilization, air quality and contact traces

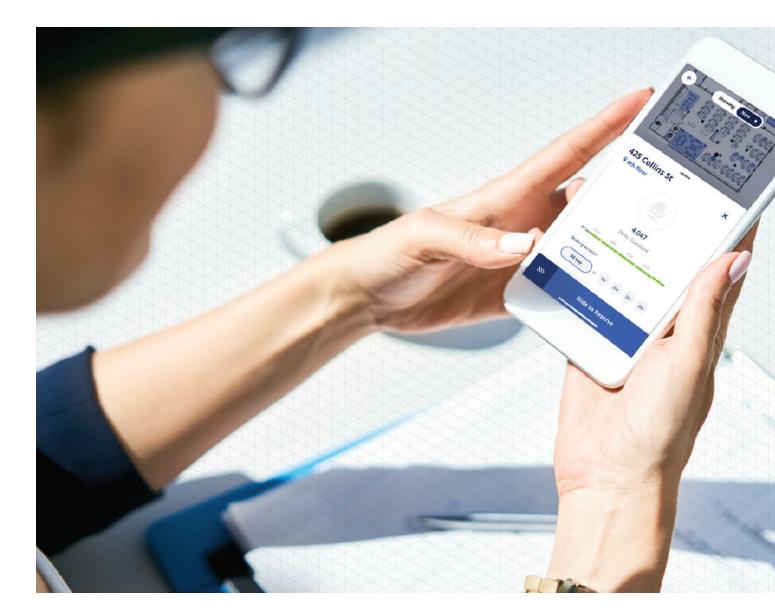


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## Give Employees Control

- Safe Seating Selection
- Understand Workplace Demand
- Communicate back via the App





#### Monitor & Adjust Real-Time Utilization



How many people are coming into the office?

Are we following safe working practices?







Reservations Oc

Occupancy SVLive Sensors Software as a Sensor

Card Access a



#### Monitor and Adjust Contact Tracing

What time of the day are people coming in?

What seats are they using?

How exposed is our workforce across our major locations?

How accurate is our data?



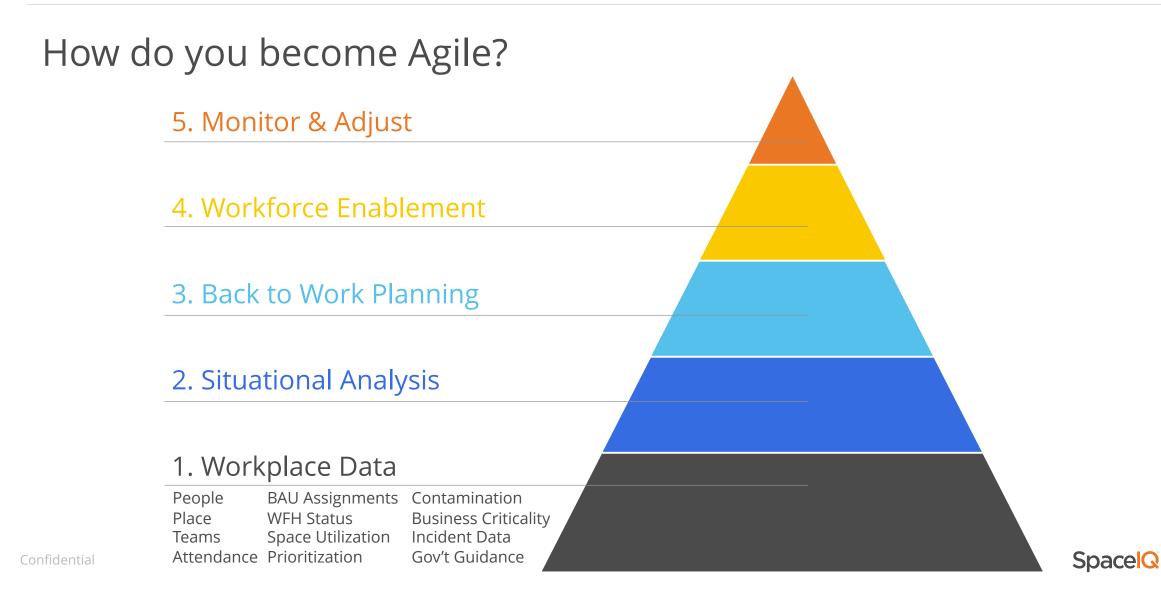
# Quick Poll

How likely are you to implement contact tracing as part of your upcoming workplace strategy?

- Highly likely
- Somewhat likely
- Haven't decided
- Somewhat unlikely
- Not likely

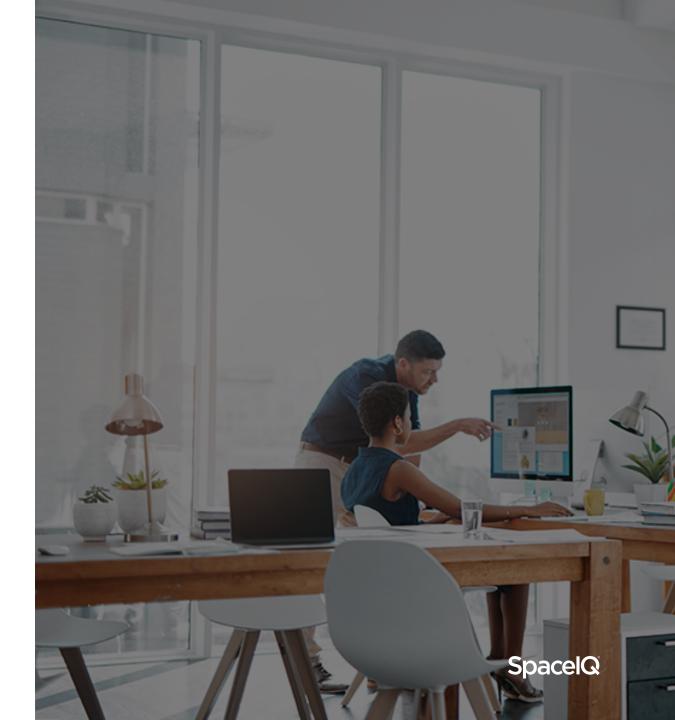


### The Only Constant is Change

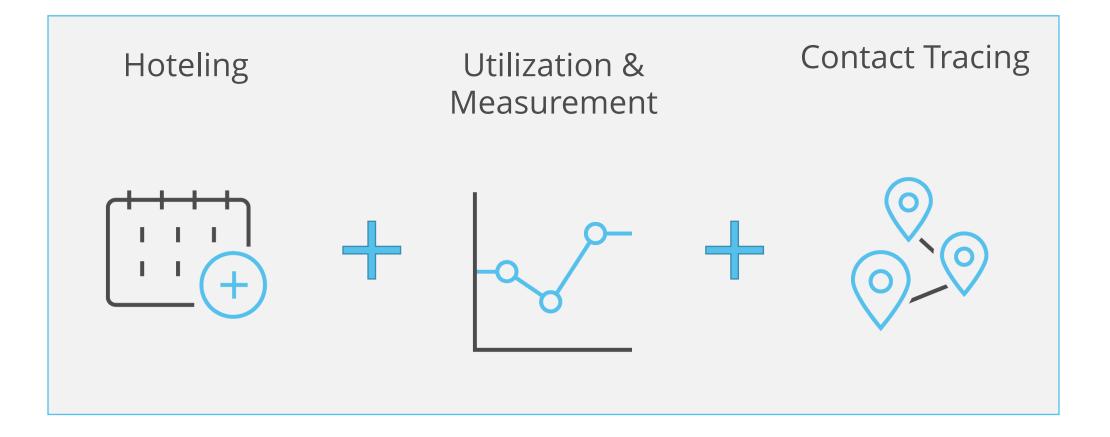


### Important Considerations

- How aggressive do you want to reopen space and restore occupancy?
- How conducive is your space to back to work requirements?
- What is best approach for your circumstances and goals?
- What specific space should you reopen and when?
- How important is it to preserve legacy occupancy?
- How does this impact planned moves?



#### What's the Right Approach





## For a closer look at how SpaceIQ can help you future-proof your workplace, visit **SpaceIQ.com/demo**

